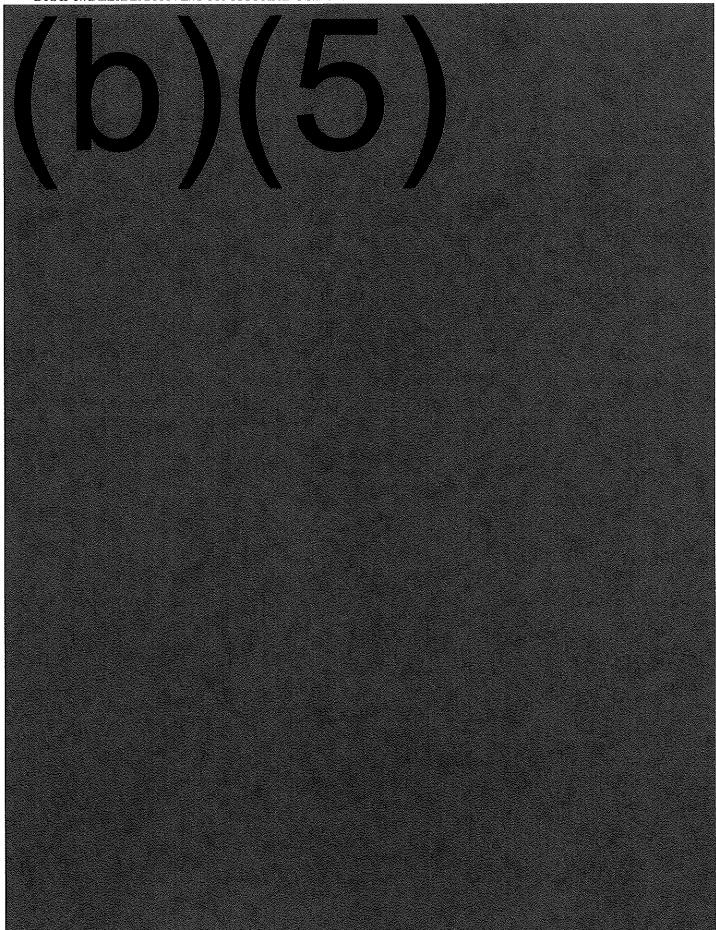
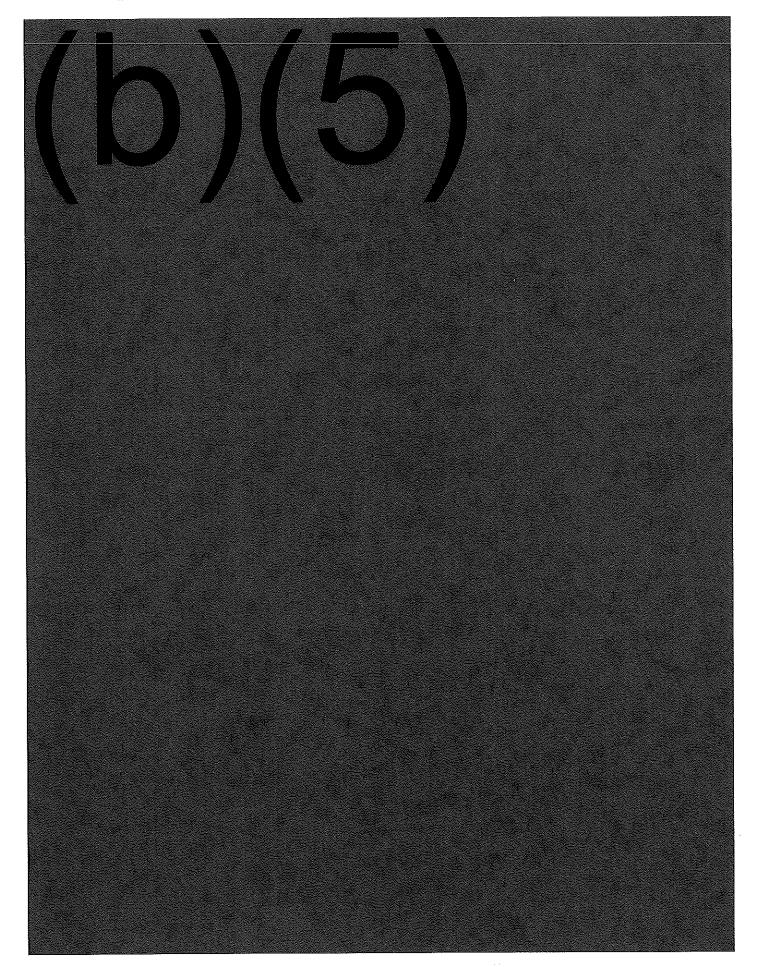
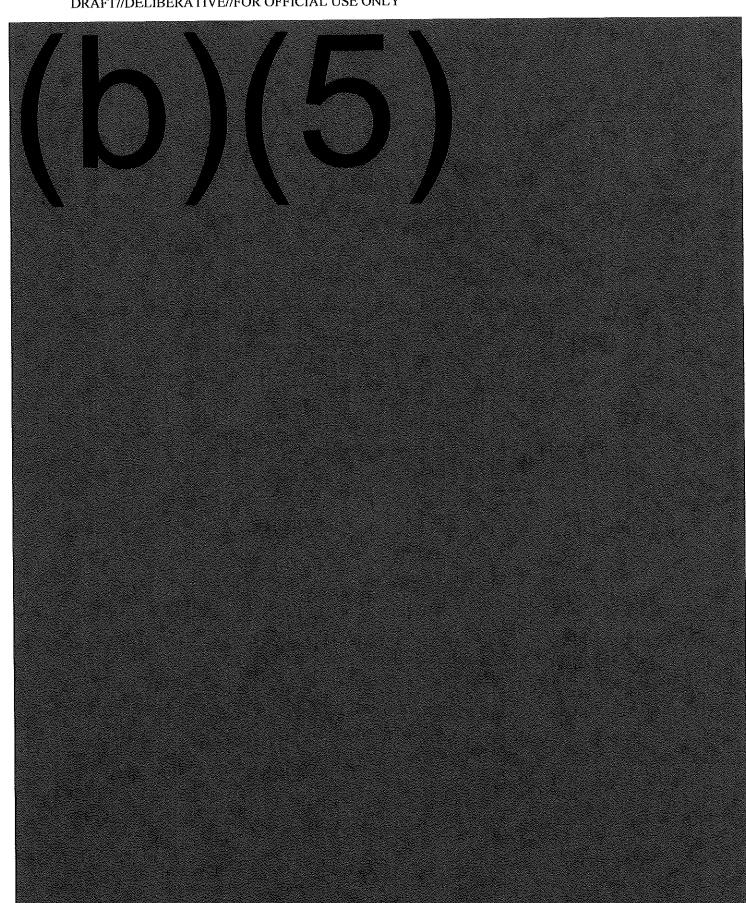
DRAFT//DELIBERATIVE//FOR OFFICIAL USE ONLY









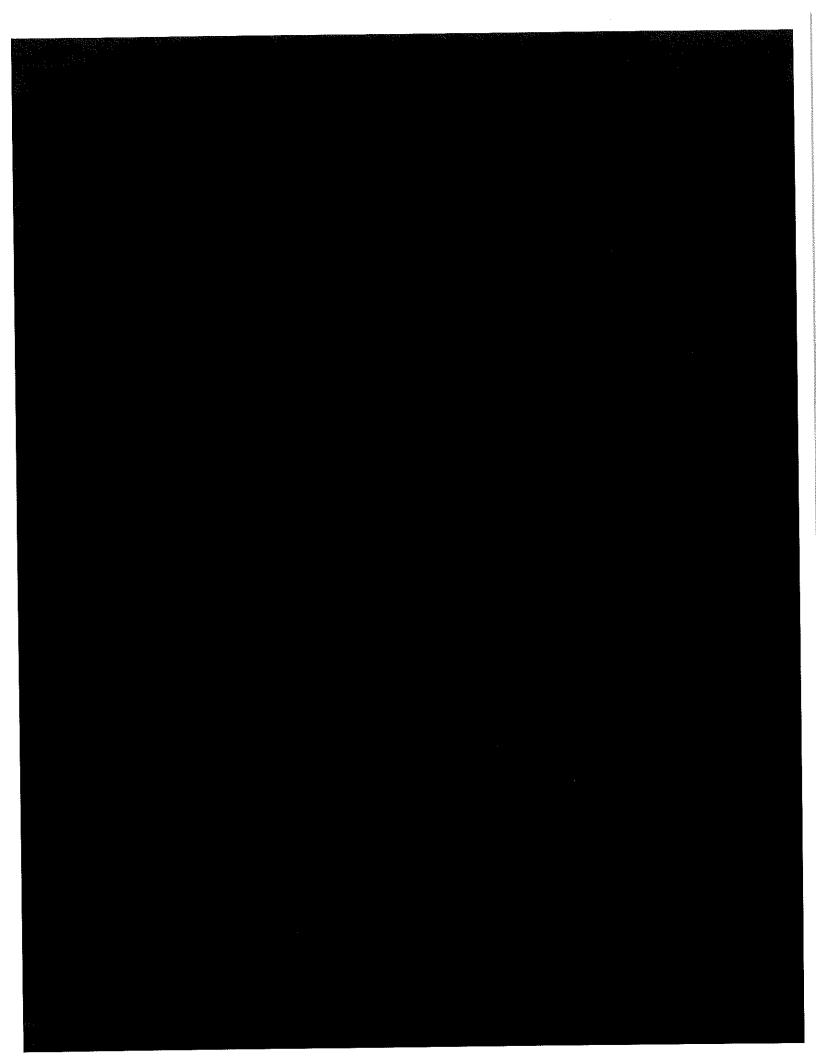
DRAFT//DELIBERATIVE//FOR OFFICIAL LISE ONLY

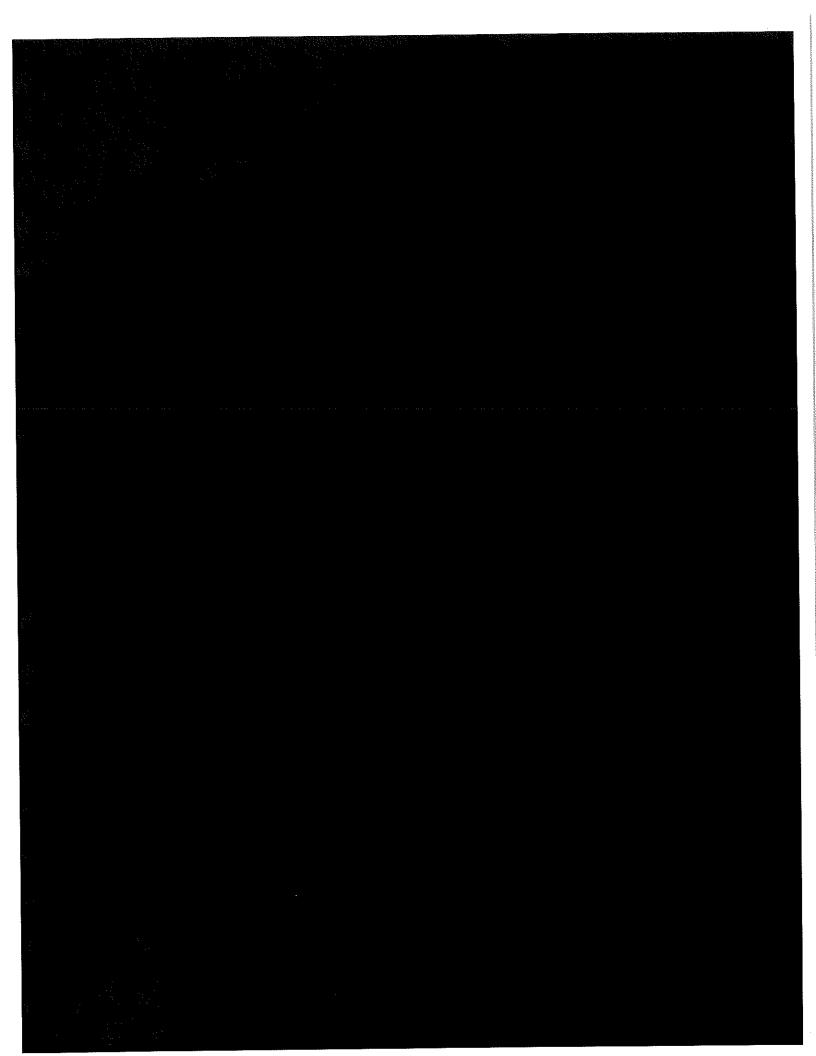
### Quantum information science on the frontier

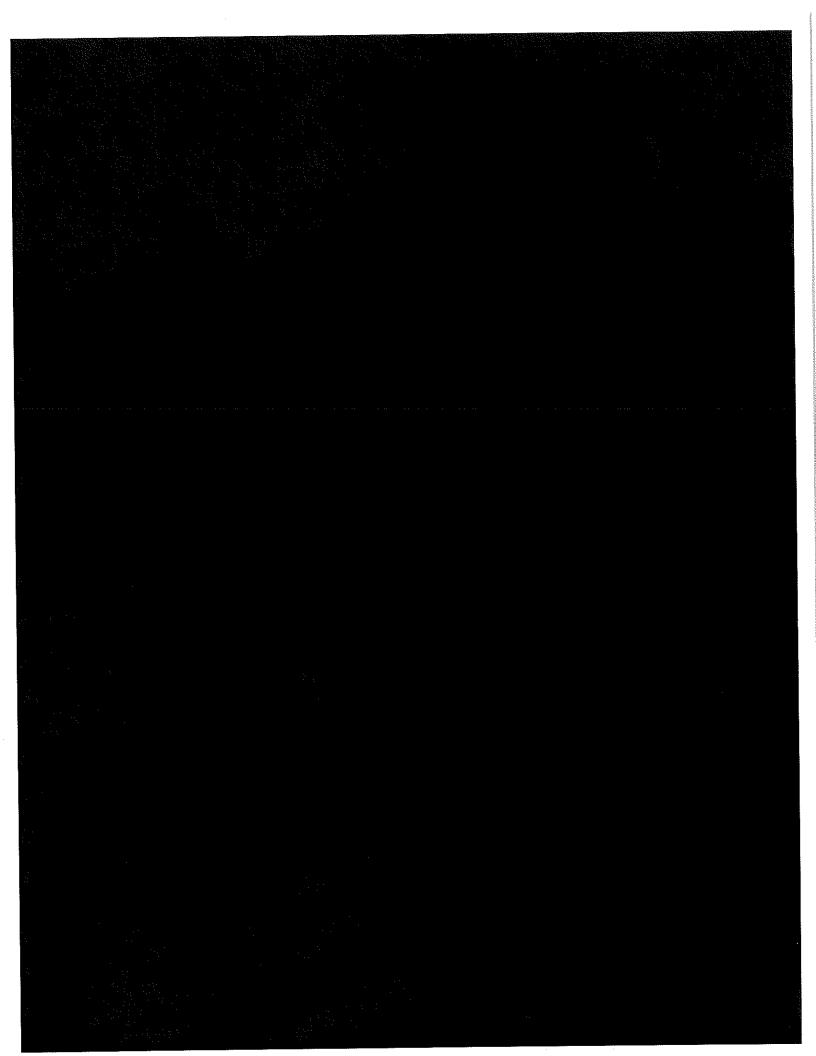
### Office of Science and Technology Policy Jake Taylor 9

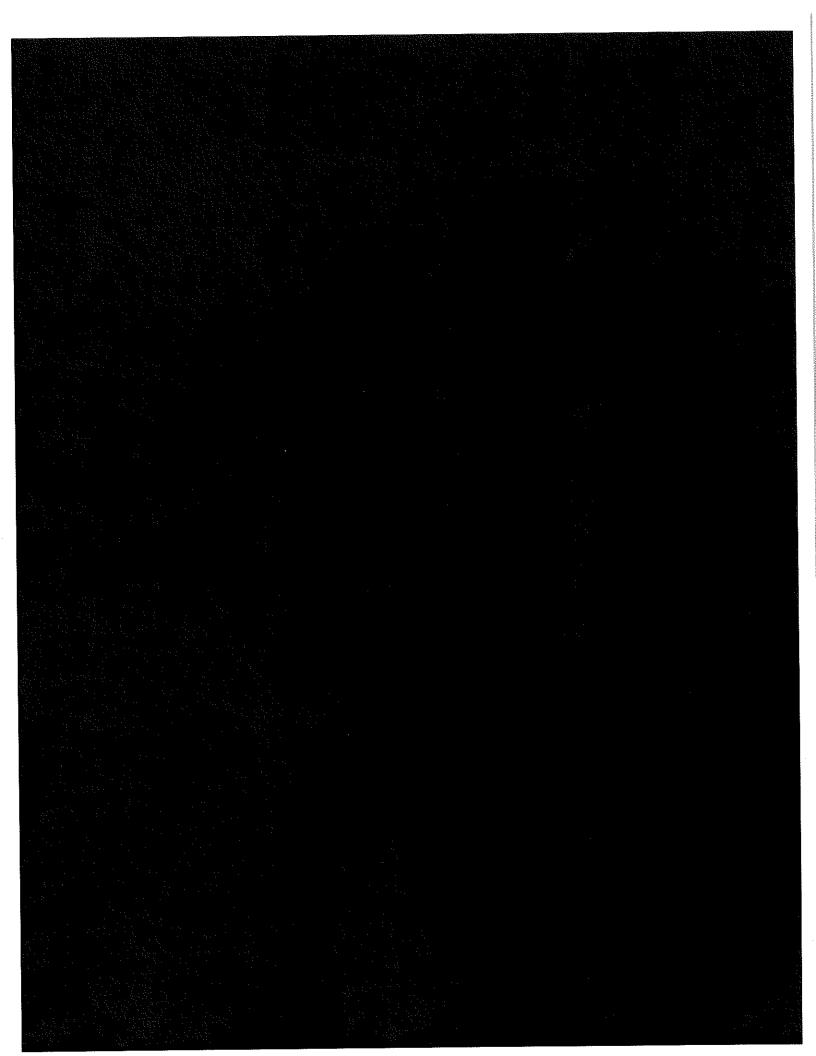


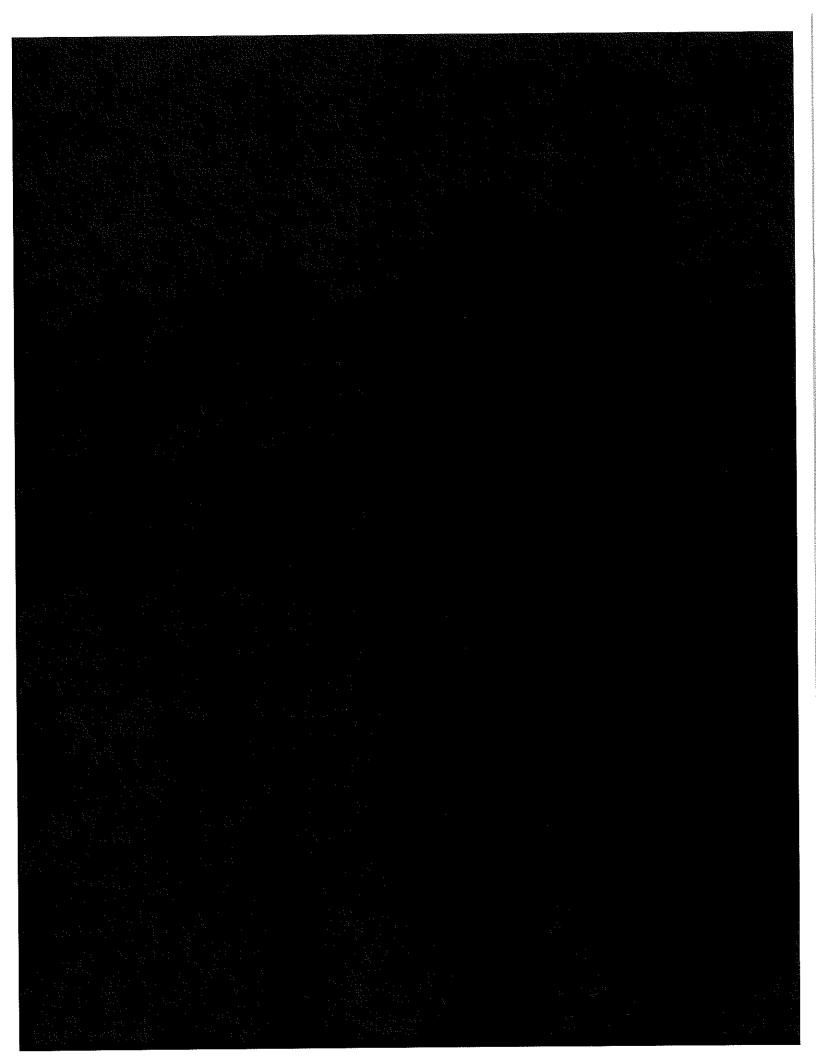
For DG Connect members only

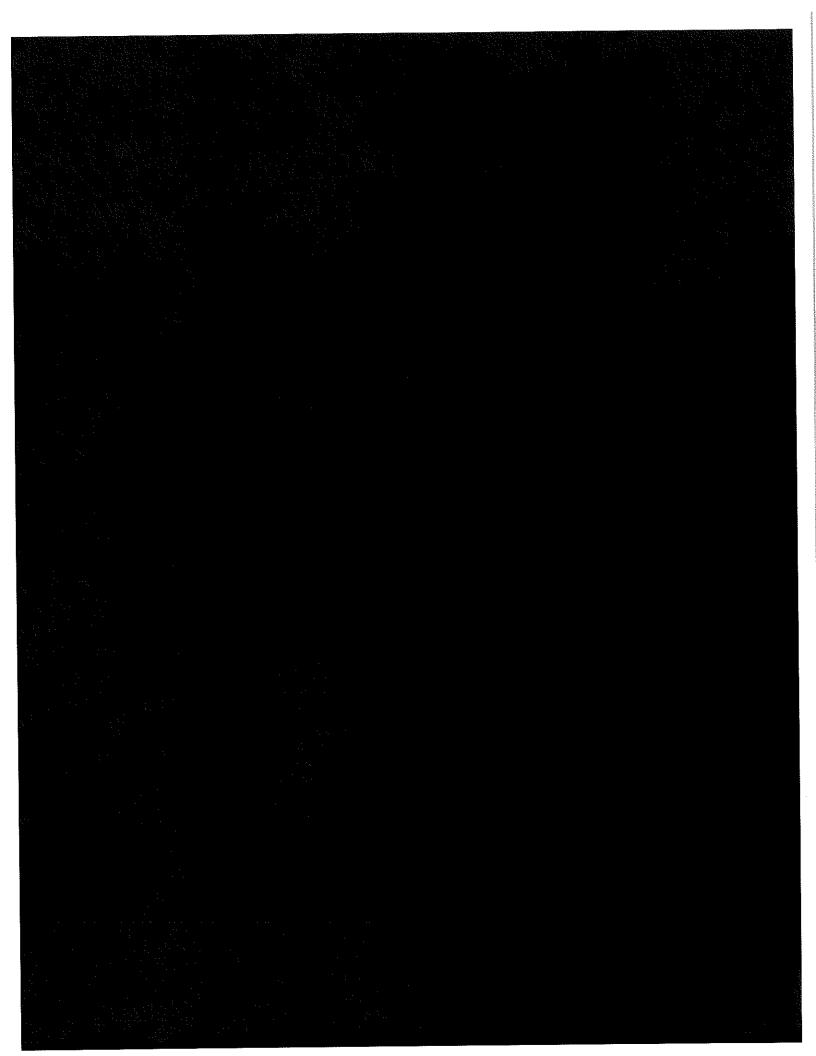


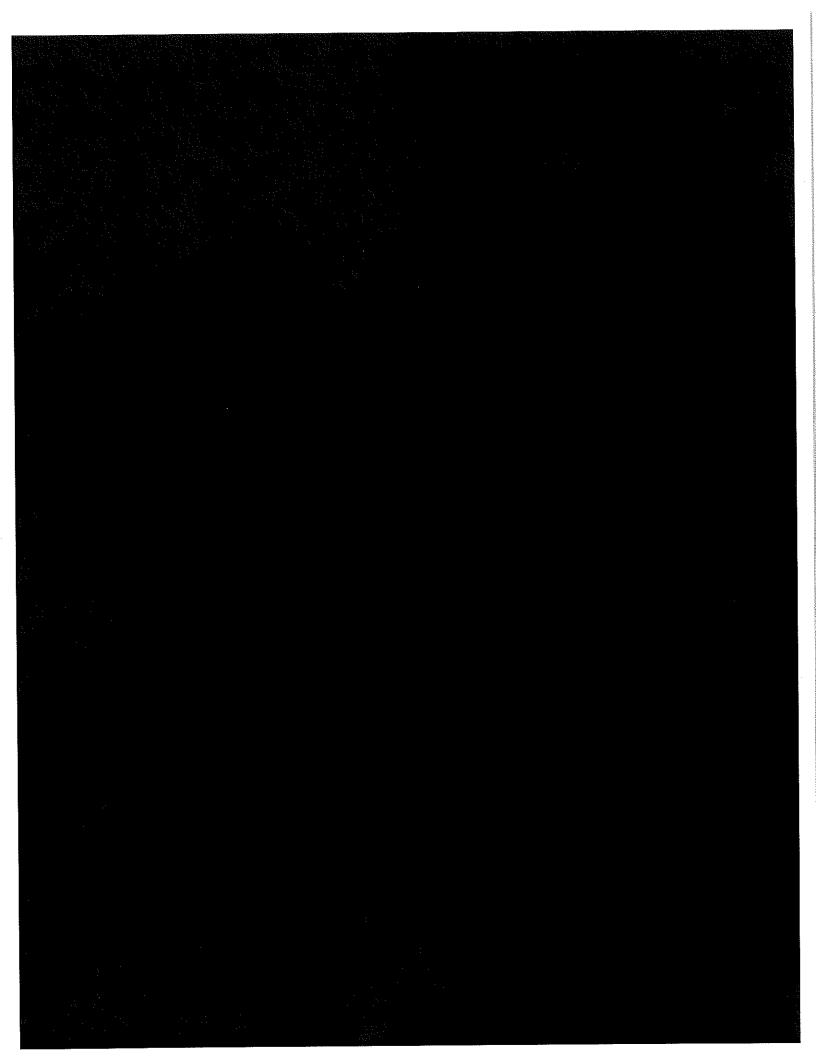


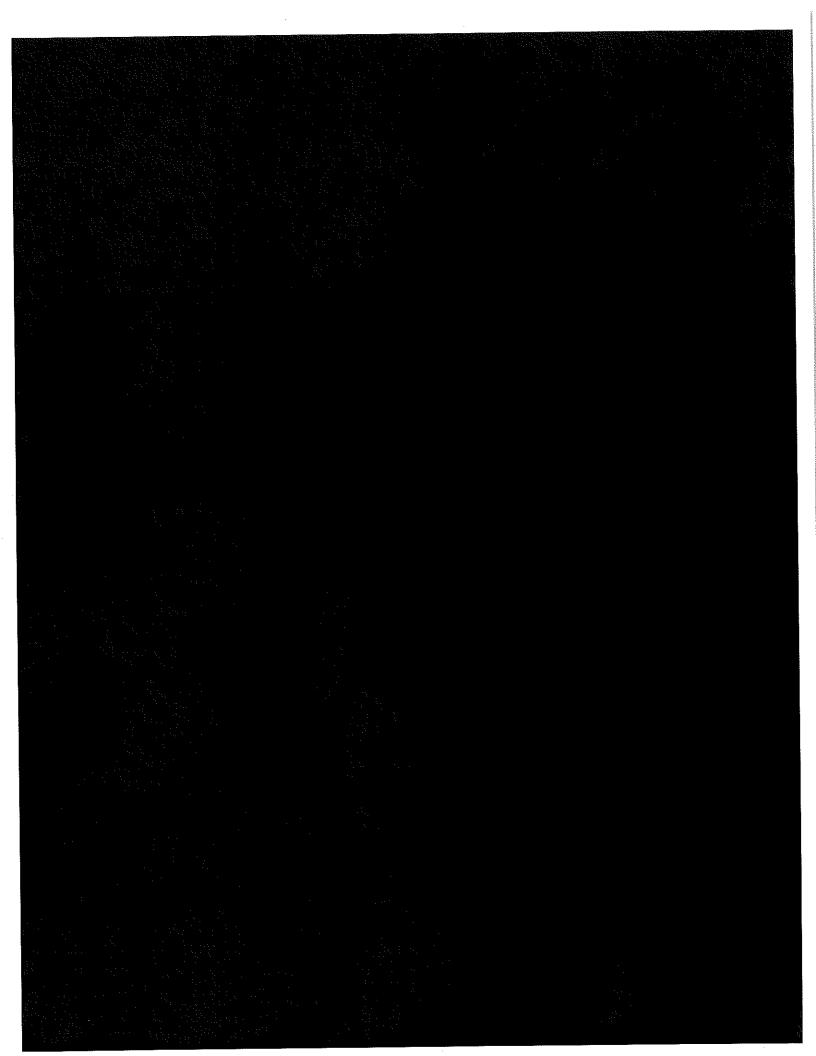


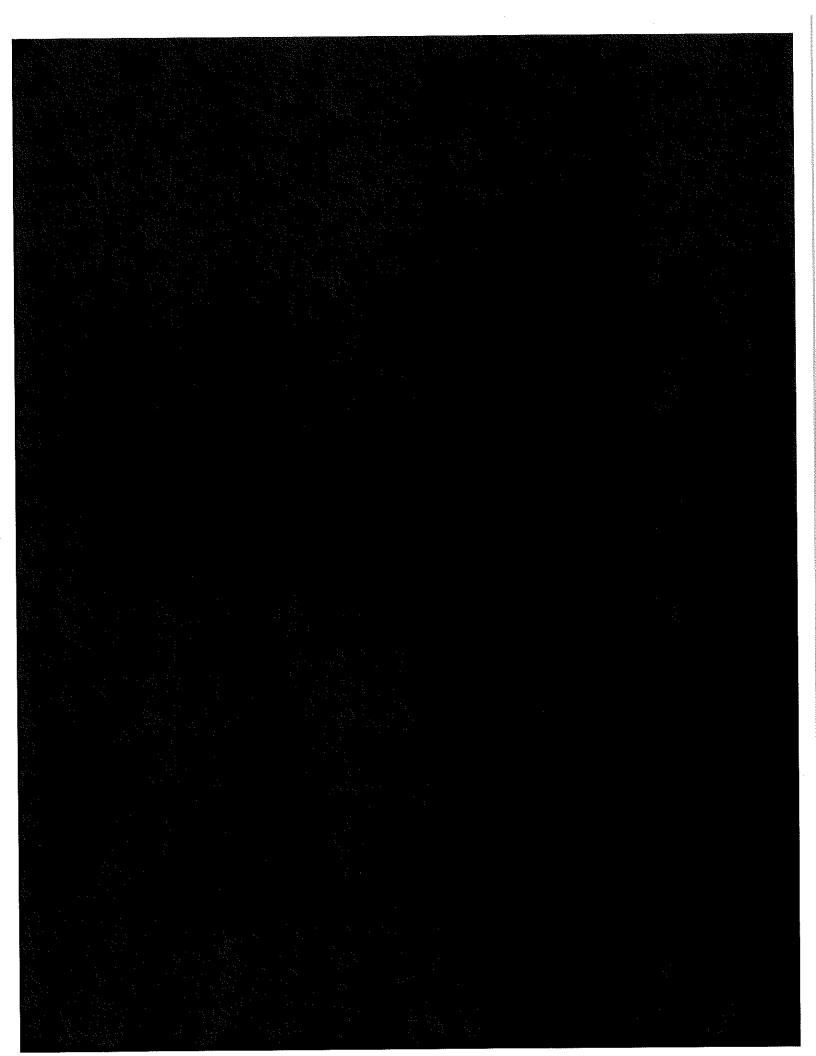


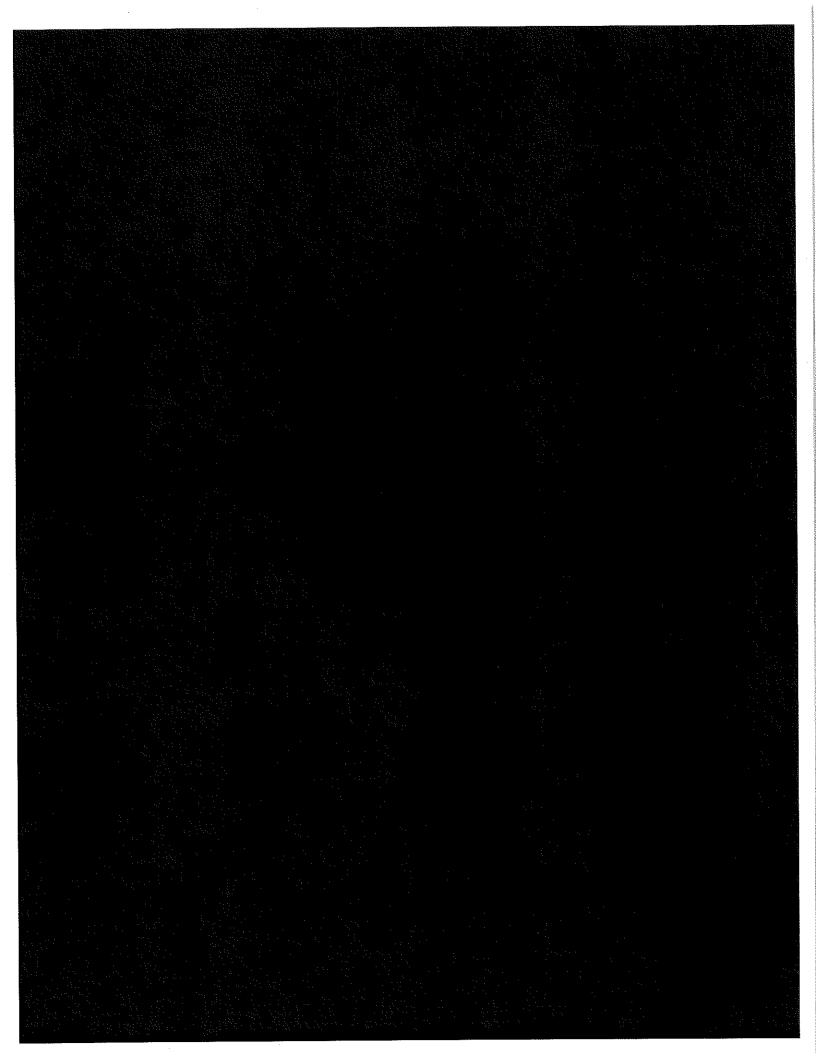


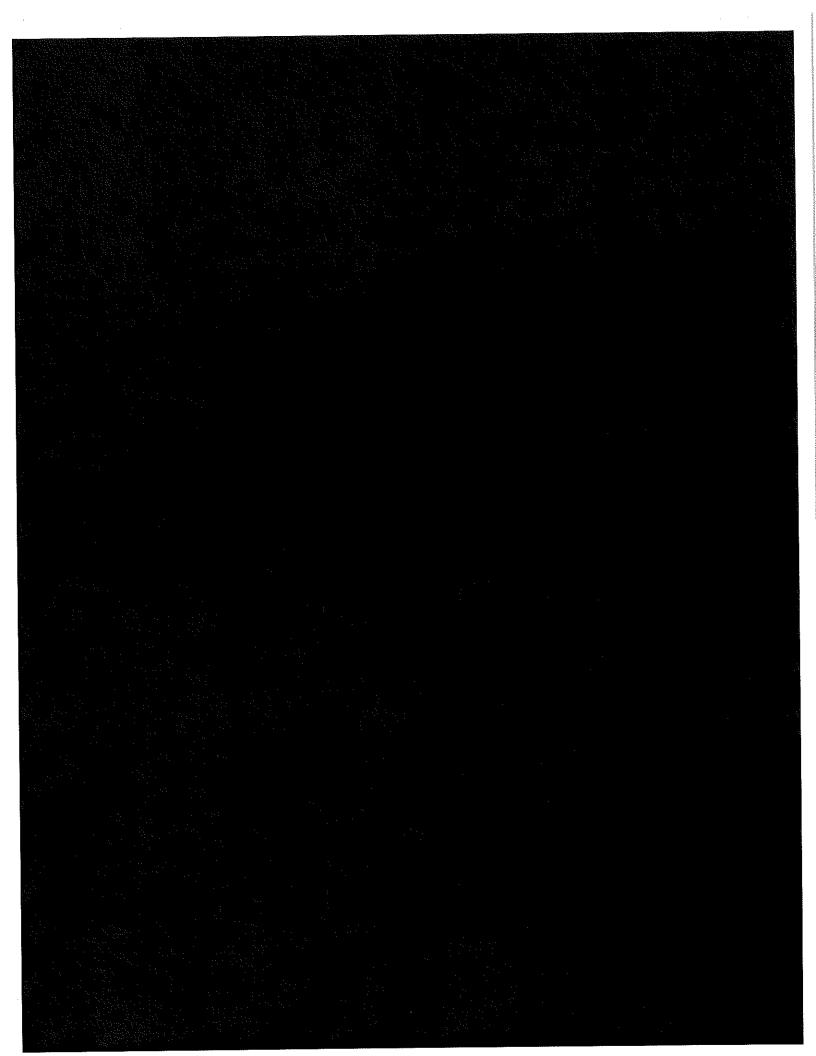














#### Jake Taylor Office of Science and Technology Policy

## EXPANDING AMERICAN LEADERSHIP N QUANTUM INFORMATION SCIENC

## QUANTUM INFORMATION TECHNOLOGY

### Quantum sensing

Measure beyond the limits of individual particles — use entanglement (Adv. LIGO, dual ion clock)

## Quantum communication

Use fundamental quantum mechanics to ensure security (already commercial implementations)

### Quantum simulation

(nonequilbrium, topological phases, quantum phase transitions) Implement arbitrary Hamiltonians

## Quantum computation

Shor's algorithm, Grover's algorithm (breaking codes, searching databases)

### The future

How do we operate in a post-quantum world?

## **CURRENT QUANTUM TECHNOLOGY**

**Transistors** 

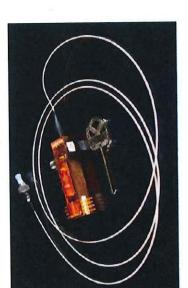
Atomic clocks (GPSI)

MRI (medicine)

Lasers

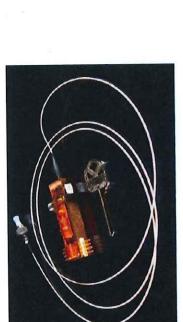


Quantum-limited sensors



Quantum key distribution

Ø



2

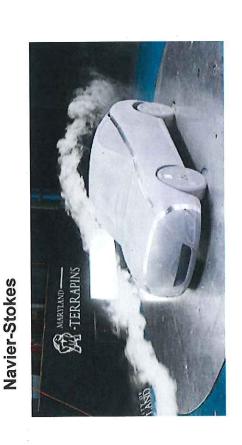
Magnetic structure

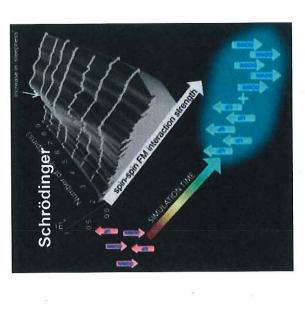
# NEAR TERM: QUANTUM SIMULATION

Chemistry, biology, materials science all depend on solving quantum mechanics problems

Recall: Simulating quantum mechanics is hard..

Solution: Use one system to simulate another

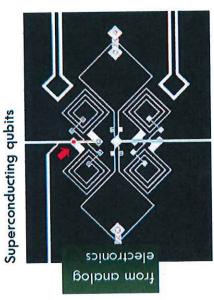




# TOWARDS QUANTUM COMPUTATION

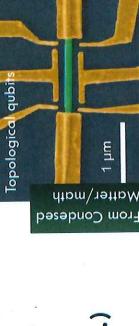
Moving from the lab to systems and engineering.. Ideal case: programmable quantum computer but many questions about a processor await

Atomic qubits

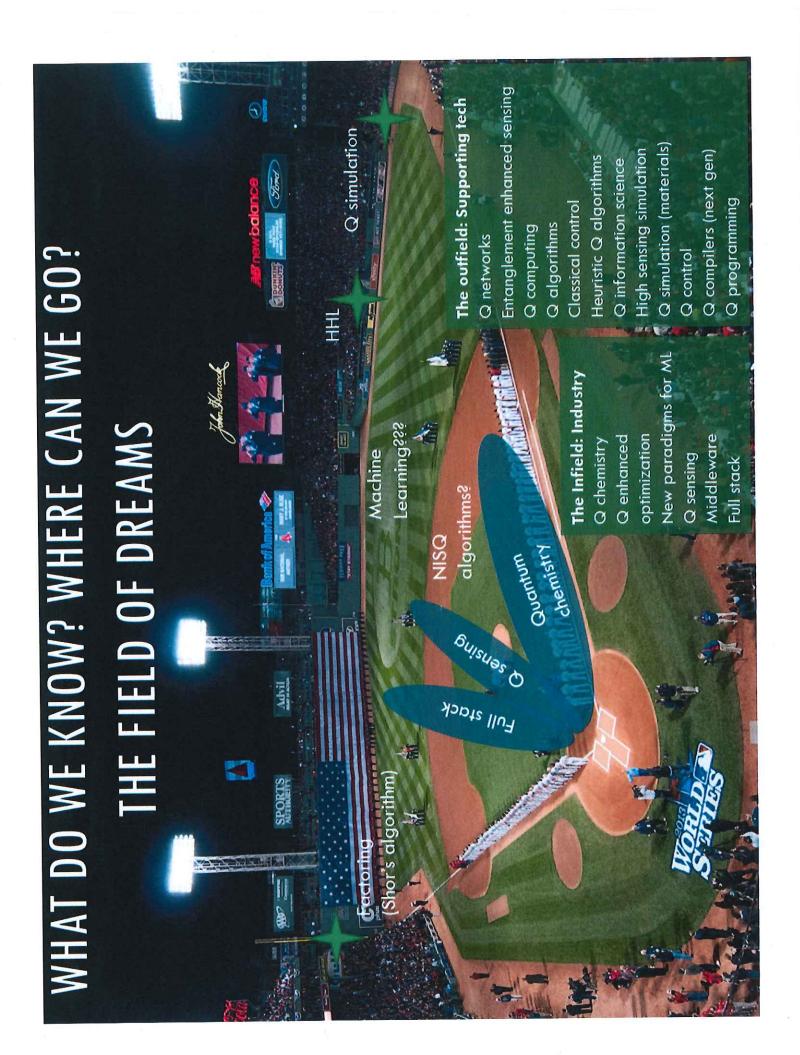


trom atomic clocks





And more (photonic, impurity, ...)



# QUANTUM INDUSTRY: AN OPPORTUNITY

resonance, modern telecom detectors and sources, LIGO, optical Current quantum technology: atomic clocks, nuclear magnetic sensors, ...

### Next generation quantum?

- Improved computational approach to materials, chemistry
- · Fundamental advances in condensed matter, high energy theory
- New understanding of optimization, machine learning
- Spin-offs: Quantum random number generators, new sensing modalities, better PNT, new qubit technologies, new analog microwave and optical technologies

#### The 10 year outlook?

• The beginnings of a sea change for corporations and government — the need to incorporate quantum computing and technologies into their business model

### WHAT DOES QUANTUM INFORMATION SCIENCE POLICY COVER?

QIS-inspired science and tech

Quantum networking

Technological base

Quantum computing

Quantum sensing

Focus on basic research!

### OUR CHOICE

Invest in our	Enhance workforce
	Drive market opportunities
	Enable new jobs in science, engineering, and beyond
Develop	Realize government multiplier for innovation economy
private	Gain efficiency via division of responsibility
	Two-way knowledge transfer for improved R&D
Lead	STEM effort for quantum engineering, masters
smart policy	Regular coordination across boundaries
	Continuous refactoring with improving knowledge

#### 10

# NEXT STEPS: NSTC SUBCOMMITTEE ON QUANTUM INFORMATION SCIENCE

Create and maintain a national strategy for Quantum information science Coordinate current and future efforts across the agencies

Co-chairs: DoE, NSF, NIST



# QUANTUM INDUSTRY: AN OPPORTUNITY

Current quantum technology: atomic clocks, MRI, modern telecom detectors and sources, LIGO, optical sensors

### Next generation quantum?

- Improved computational approach to materials, chemistry
- Fundamental advances in condensed matter, high energy theory
- New understanding of optimization, machine learning
- Spin-offs: Quantum random number generators, new sensing modalities, better PNT, new qubit technologies, new analog microwave and optical technologies

### The 10 year outlook?

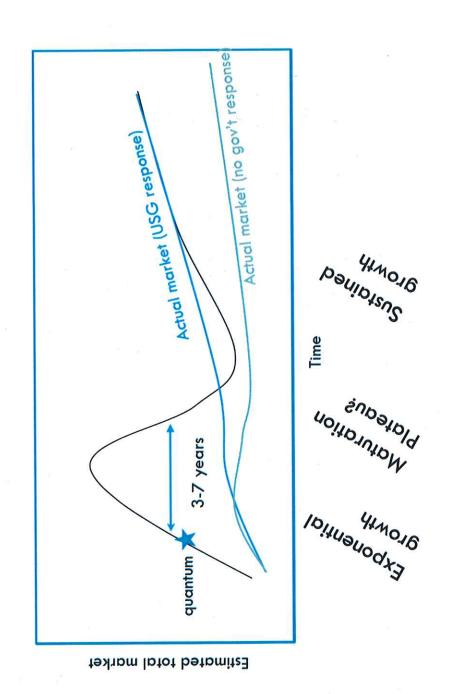
- Moderate revenue (\$1-10bn/yr)
- The beginnings of a sea change for corporations and government the need to incorporate quantum computing and technologies into their business model
- Why invest now? Think of where we were in AI ten years ago that is quantum now.

### NEAR-TERM APPLICATIONS WITH NOISY DEVICES: FINDING THE KILLER APP

John Preskill's Noisy, Intermediate Scale, Quantum (NISQ) Arxiv:1801.00862 "NISQ devices will be useful tools for exploring many-body quatum physics, and may have other useful applications, but the 100-qubit quantum computer will not change the world right away." Seems likely we will have very soon sufficiently complex devices that, while we know what individual qubits in those devices do, cannot predict their overall behavior using classical simulation tools. This will drive substantial progress in, e.g., classical simulation of quantum

This also produces a significant challenge: realizing a 'killer app' in this space

## WHERE ARE WE ON THE GARTNER HYPE CURVE?



## QUANTUM INDUSTRY: CHALLENGES

### Commercial interests are narrowly focused

- Little support for the development of new science and technology
- · Primary focus on 'fast' (5 year) path to qubits without a similar path to application
- Strong risk of 'falling flat' without supportive, broad R&D quantum portfolio

# Quantum requires a highly trained, interdisciplinary workforce.

- Traditionally generated through universities, supported by basic research grants
- Weak support in QIS from the engineering, computer science communities
- Companies rarely invest in the 5-year training a PhD level requires; also rare are 2year masters investments

## Quantum requires collaboration in the pre-competitive space

- · Many aspects of the opportunity space are unknown
- Companies are presently willing to engage and share, but hype can shut this down
- Venture capital investment needs to understand revenue is 10 years away

# WHAT DOES QUANTUM INFORMATION SCIENCE POLICY COVER?

QIS-inspired science and tech

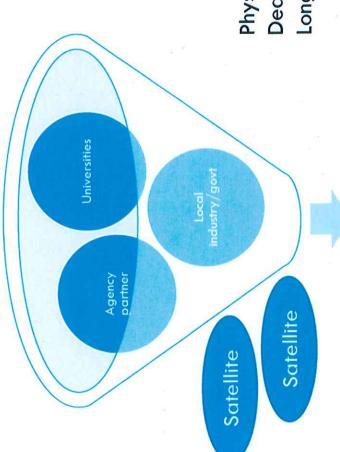
Quantum sensing

Technological base

Quantum networking

Quantum computing

# QUANTUM TECHNOLOGY INSTITUTES?



#### In addition:

Novel tech transfer experiments Regular interface with OEM community Skills training and transfer

Physical co-location
Dedicated incubation space
Long-term focus

#### Innovation

### WORKFORCE IMPROVEMENTS?

Curriculum and program development

- NSF and other agency support of QTI partners and satellites
  - Workshops and reports in support of quantum engineering

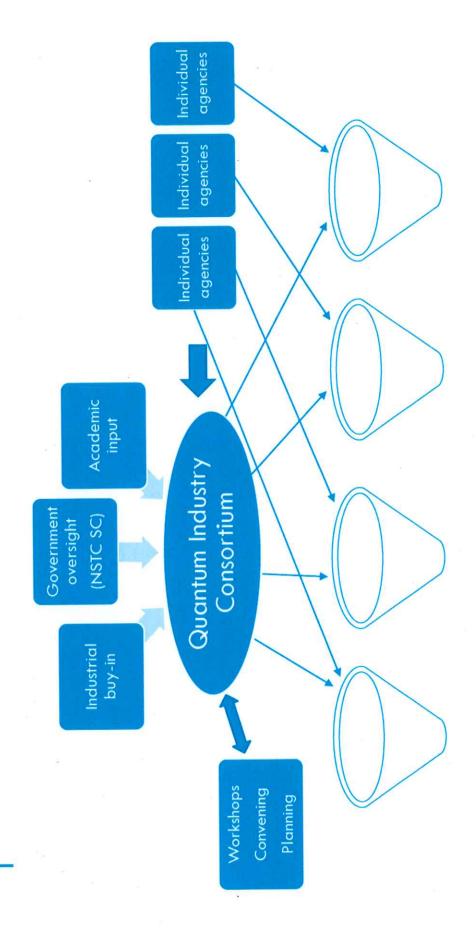
#### Grand challenges

- Provide a landscape of opportunity prizes, but also planning
  - A regular series convening key partners to continue tradition

### Internships and externships

- National labs and industrial partners
- Incubation and acceleration fellowships

# QUANTUM RESEARCH COORDINATION?



#### OUR CHOICE

Invest in our	Enhance workforce
	Drive market opportunities
	Enable new jobs in science, engineering, and beyond
Develop public-	Realize government multiplier for innovation economy
private partnerships	Gain efficiency via division of responsibility
	Two-way knowledge transfer for improved R&D
Lead	STEM effort for quantum engineering, masters
smart policy	Regular coordination across boundaries
	Continuous refactoring with improving knowledge



#### Jake Taylor Office of Science and Technology Policy

### EXPANDING AMERICAN LEADERSHIP IN QUANTUM INFORMATION SCIENCI

## QUANTUM INFORMATION TECHNOLOGY

### Quantum sensing

Measure beyond the limits of individual particles — use entanglement (Adv. LIGO, dual ion clock)

### Quantum communication

Use fundamental quantum mechanics to ensure security (already commercial implementations)

### Quantum simulation

(nonequilbrium, topological phases, quantum phase transitions) Implement arbitrary Hamiltonians

### Quantum computation

Shor's algorithm, Grover's algorithm (breaking codes, searching databases)

### The future

How do we operate in a post-quantum world?

### **CURRENT QUANTUM TECHNOLOGY**

**Transistors** 

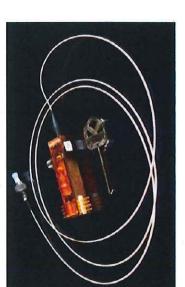
Atomic clocks (GPSi)

MRI (medicine)

Lasers



Quantum-limited sensors



**Quantum** key distribution



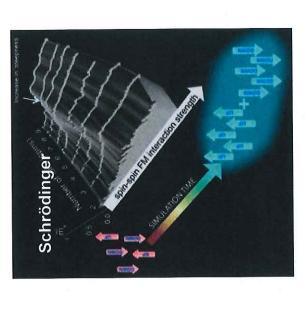
# NEAR TERM: QUANTUM SIMULATION

Chemistry, biology, materials science all depend on solving quantum mechanics problems

Recall: Simulating quantum mechanics is hard...

Solution: Use one system to simulate another

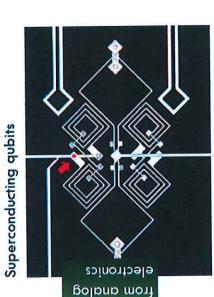




## TOWARDS QUANTUM COMPUTATION

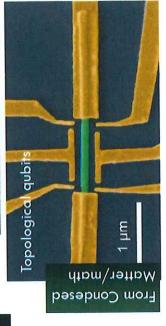
Moving from the lab to systems and engineering.. Ideal case: programmable quantum computer but many questions about a processor await

Atomic qubits

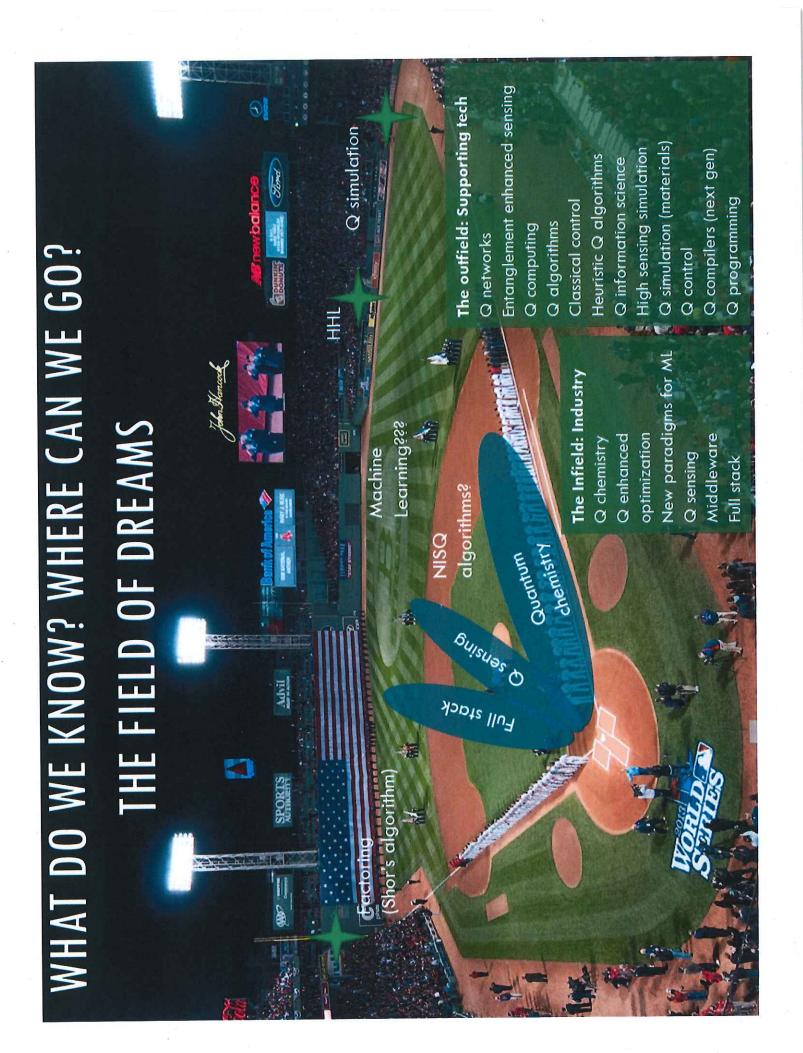


trom atomic clocks





And more (photonic, impurity, ...)



### OUR STEPS FORWARD

Develop and maintain policies that enable the best and brightest to attack the hardest problems

Engage across boundaries, focusing on building key elements of the scientific and technological base Provide a foundation for the emergence of a new industry

# QUANTUM INDUSTRY: AN OPPORTUNITY

Current quantum technology: atomic clocks, MRI, modern telecom detectors and sources, LIGO, optical sensors

### Next generation quantum?

- Improved computational approach to materials, chemistry
- · Fundamental advances in condensed matter, high energy theory
- New understanding of optimization, machine learning
- Spin-offs: Quantum random number generators, new sensing modalities, better PNT, new qubit technologies, new analog microwave and optical technologies

#### The 10 year outlook?

- Moderate revenue (\$1-10bn/yr)
- The beginnings of a sea change for corporations and government the need to incorporate quantum computing and technologies into their business model
- Why invest now? Think of where we were in AI ten years ago that is quantum now.

### NEAR-TERM APPLICATIONS WITH NOISY DEVICES: FINDING THE KILLER APP

John Preskill's Noisy, Intermediate Scale, Quantum (NISQ) Arxiv:1801.00862 "NISQ devices will be useful tools for exploring many-body quatum physics, and may have other useful applications, but the 100-qubit quantum computer will not change the world right away." Seems likely we will have very soon sufficiently complex devices that, while we know what individual qubits in those devices do, cannot predict their overall behavior using classical simulation tools.

This will drive substantial progress in, e.g., classical simulation of quantum

This also produces a significant challenge: realizing a 'killer app' in this space

### WHERE ARE WE ON THE GARTNER HYPE CURVE?

